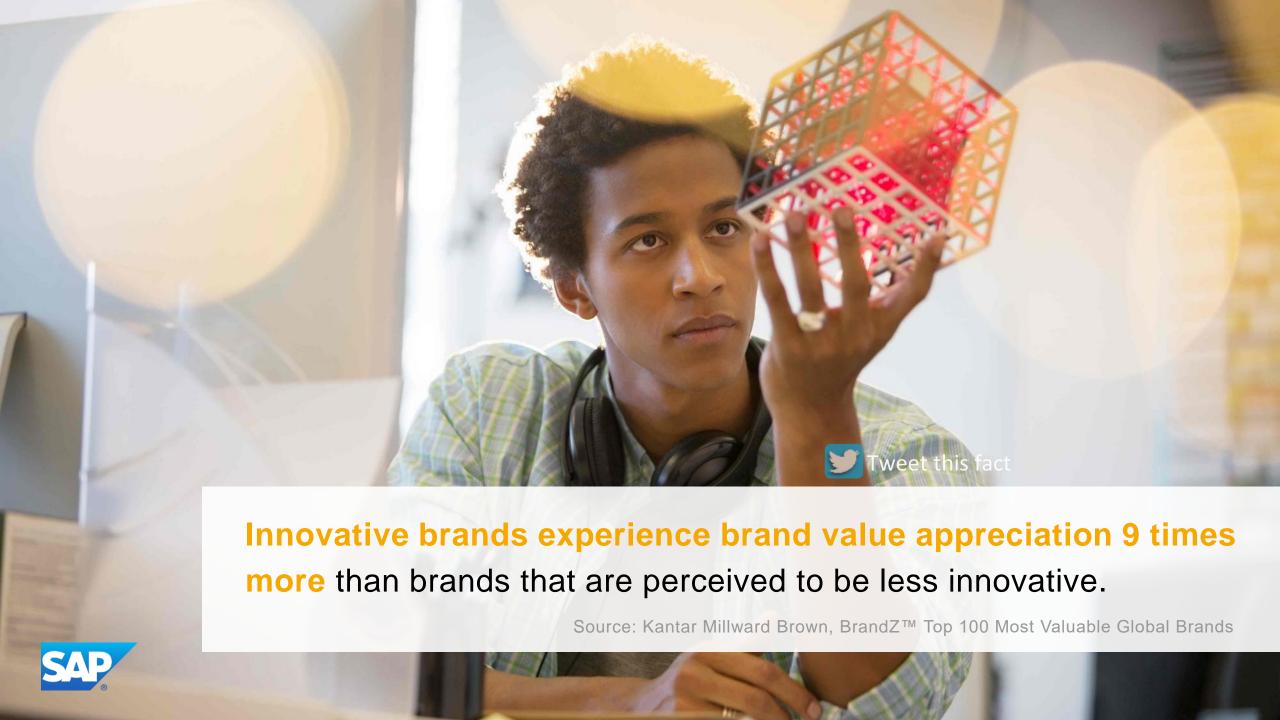


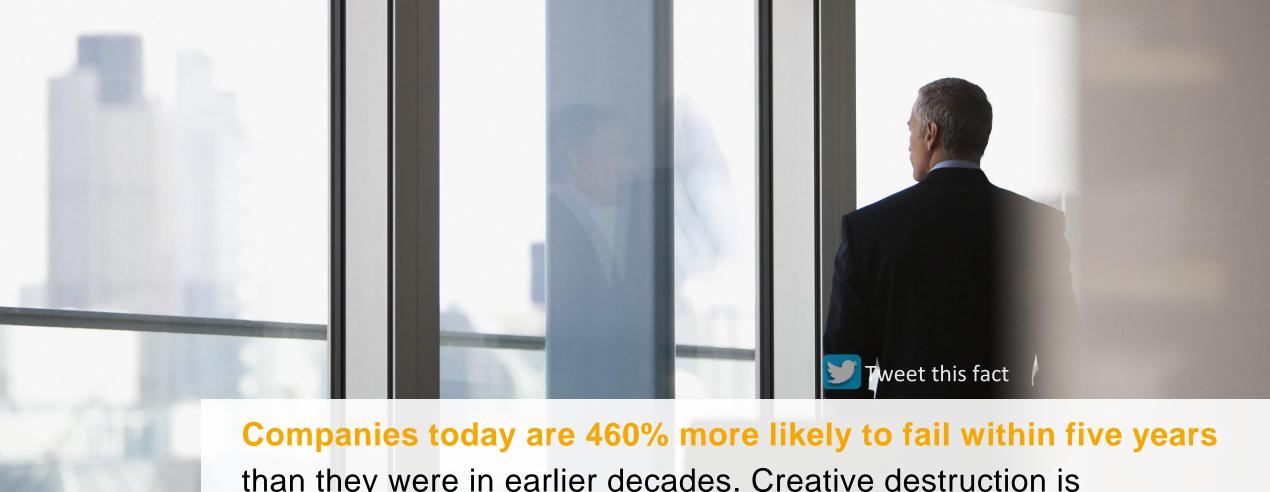


Source: Forbes Insights, 2016 Global CEO Outlook









Companies today are 460% more likely to fail within five years than they were in earlier decades. Creative destruction is accelerating as companies invest in intangible assets such as databases, proprietary algorithms, and expert workers, instead of physical assets such as factories and inventory.



Source: Tuck School of Business at Dartmouth, Vijay Govindarajan and Anup Srivastava,
Strategy When Creative Destruction Accelerates





Companies with 50% or more of their revenues from digital ecosystems achieve 32% higher revenue growth and 27% higher profit margins.

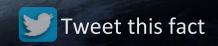
Source: MIT Sloan Management Review, Thriving in an Increasingly Digital Ecosystem



Only 5% of organizations feel that they have mastered digital to a point of differentiation from their competitors.

Source: Accenture, Digital Transformation in the Age of the Customer





With the coming and going of ice ages over the last 400,000+ years, CO₂ in the Earth's atmosphere fluctuated between 180ppm and 300ppm. However, CO₂ levels have skyrocketed and now exceed 400ppm for the first time in recorded history.

Source: NASA Global Climate Change: Vital Signs of the Planet, The relentless rise of carbon dioxide

New digital technologies can enable a 20% reduction in global carbon emissions by 2030. This is equivalent to eliminating 100% of China's CO₂ emissions, plus another 1.5 billion tonnes.



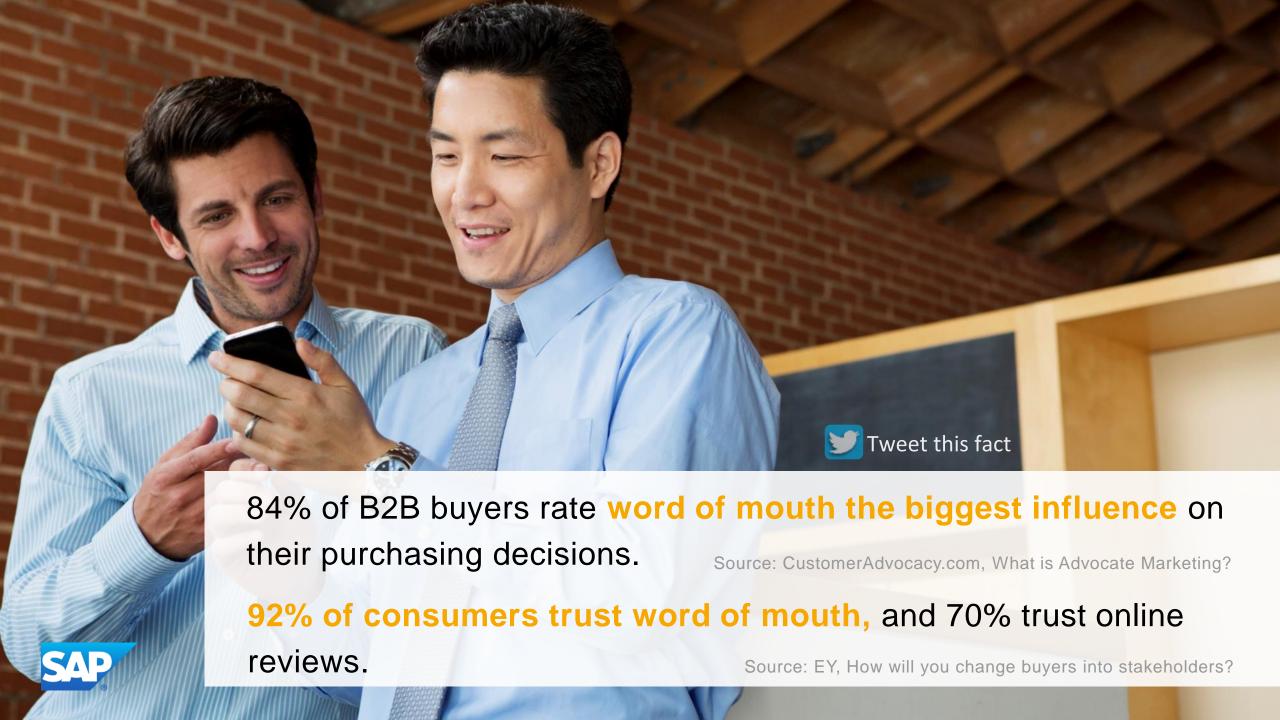




A new McKinsey report finds that although 51% of job activities can be automated, less than 5% of jobs are entirely replaceable by machines. Many more occupations will evolve as jobs are partially automated, compared with the number that will disappear.

Source: Yahoo Finance, 51% of all job tasks could be automated by today's technology







71% of B2B customers are actively disengaged or indifferent.

Source: Gallup, B2B Customers Are Indifferent

But only 1% of B2B *marketers* manage after-sales experiences with customer relationship programs.

Source: AdvertisingAge, Forrester B-to-B Marketing Predictions: Customer Focus to Sharpen







Self-driving trucks are hauling iron ore in Australia, convoying across Europe, and appearing on roadways across the globe. And because they offer business savings, self-driving trucks are expected to be more rapidly adopted than self-driving cars.

Source: The Guardian, Self-driving trucks: what's the future for America's 3.5 million truckers?













as a result of a data breach.

Source: Gemalto Breach Level Index, The Reality of Data Breaches in 2016

In 2016, 80% of companies purchased a stand-alone cyber security insurance policy, up from 51% in 2015.

Source: RIMS, the risk management society, 2016 RIMS Cyber Survey

Air pollution continues to rise at an alarming rate, and now 92% of the world population is exposed to air pollution above WHO air

Source: World Health Organization, Ambient air pollution: A global assessment of exposure and burden of disease

Every year, nearly 600,000 children under the age of five die from diseases caused or exacerbated by the effects of air pollution.

Source: United Nations Children's Fund (UNICEF), Clear the Air for Children

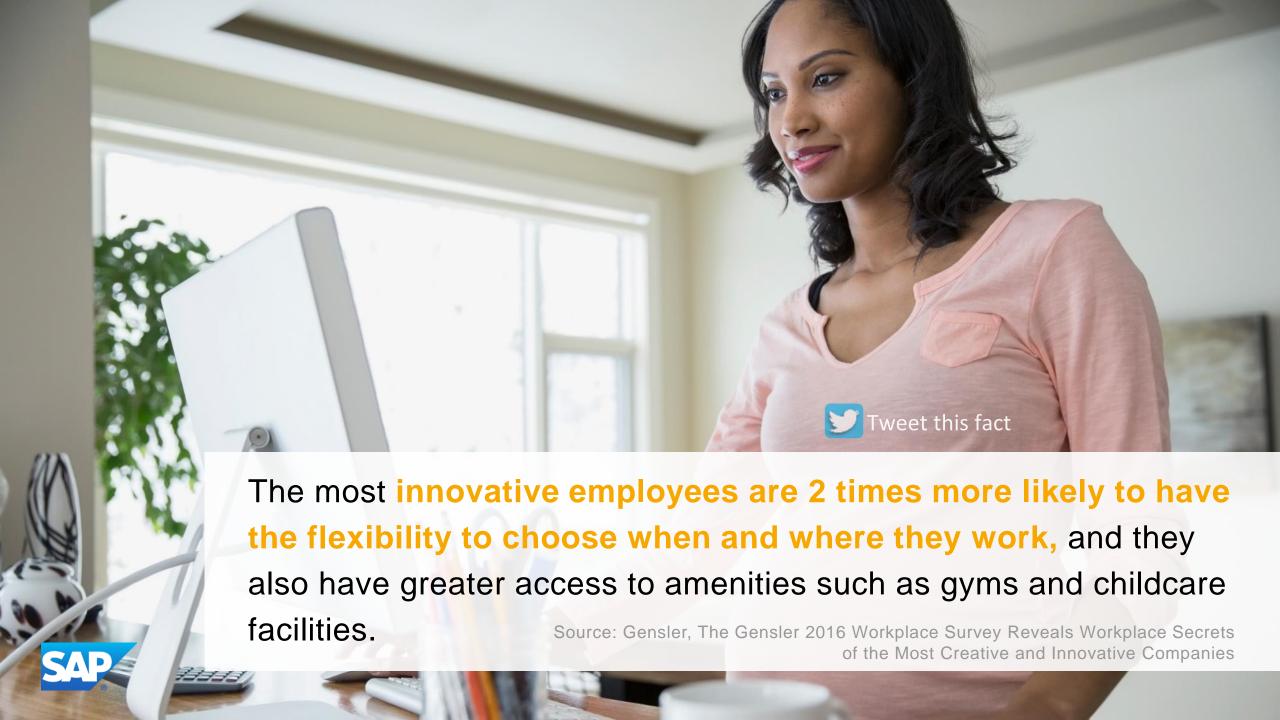


quality guidelines.

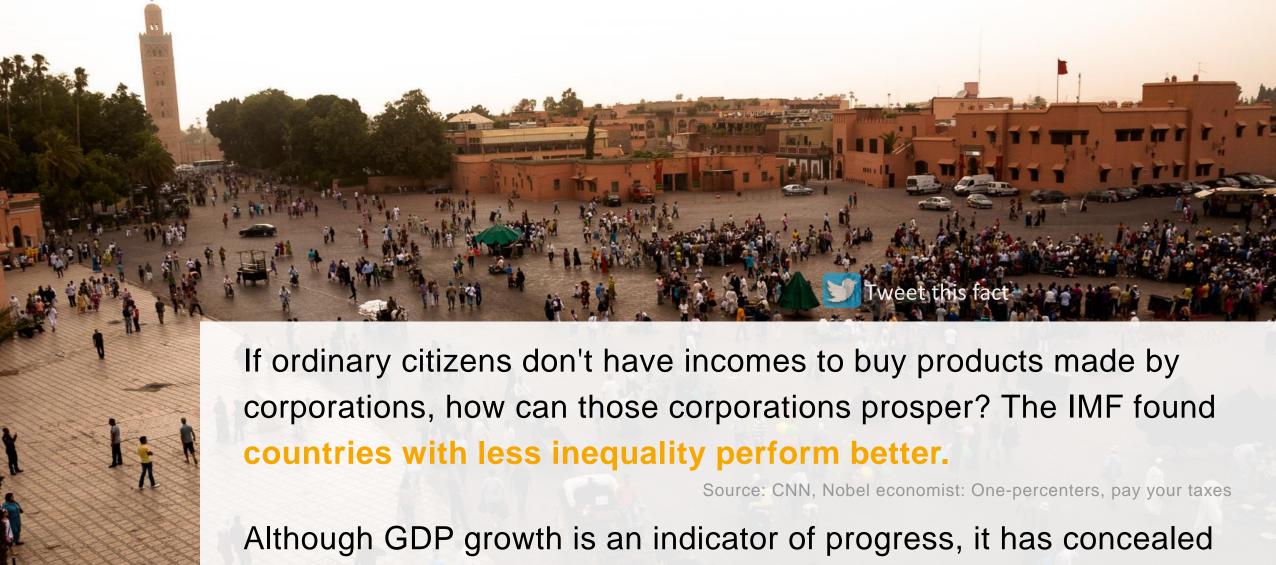












Although GDP growth is an indicator of progress, it has concealed growing inequality. Economies need a balanced scorecard that also assesses and prioritizes quality of life across the population.

Source: Oxfam International, An economy for the 99%





Artificial intelligence can predict where epidemics will happen.

AIME developed a platform with 87% accuracy in predicting dengue fever outbreaks, three months in advance. Now they hope to similarly target other diseases such as Ebola and Zika.

Source: Deloitte, Artificial Intelligence Innovation Report





After watching 5,000 hours of TV, Google's DeepMind AI was able to lip-read 34% more accurately than a professional lip-reader.

Source: New Scientist, Google's DeepMind AI can lip-read TV shows better than a pro

After watching just 600 hours of TV, an MIT deep-learning Al algorithm was able to predict future human interactions after two people met, 60.5% as accurately as human subjects.



During their operation, the NASA space shuttles cost \$60,000 per kilogram to get their payload into low Earth orbit.

Source: National Space Society, BACK TO THE MOON - Getting There Faster for Less

The SpaceX Falcon Heavy will cost an estimated \$447 per kilogram to get its payload into low Earth orbit.

Source: The Space Review, Increasing the profit ratio



On the edge of the Sahara, Morocco is building what will be the world's largest solar power plant, capable of providing energy even after the sun sets.

Source: NPR, Morocco Unveils A Massive Solar Power Plant In The Sahara

Morocco plans to generate 14% of its energy from solar by 2020, and hopes to eventually export solar energy to Europe.

Source: BBC, The colossal African solar farm that could power Europe



SAP Digital Boardroo



Only 9% of companies have access to real-time data for financial analysis and planning, and only 18% use predictive modeling to analyze Big Data.

Source: Association for Financial Professionals|, AFP FP&A Benchmarking Survey

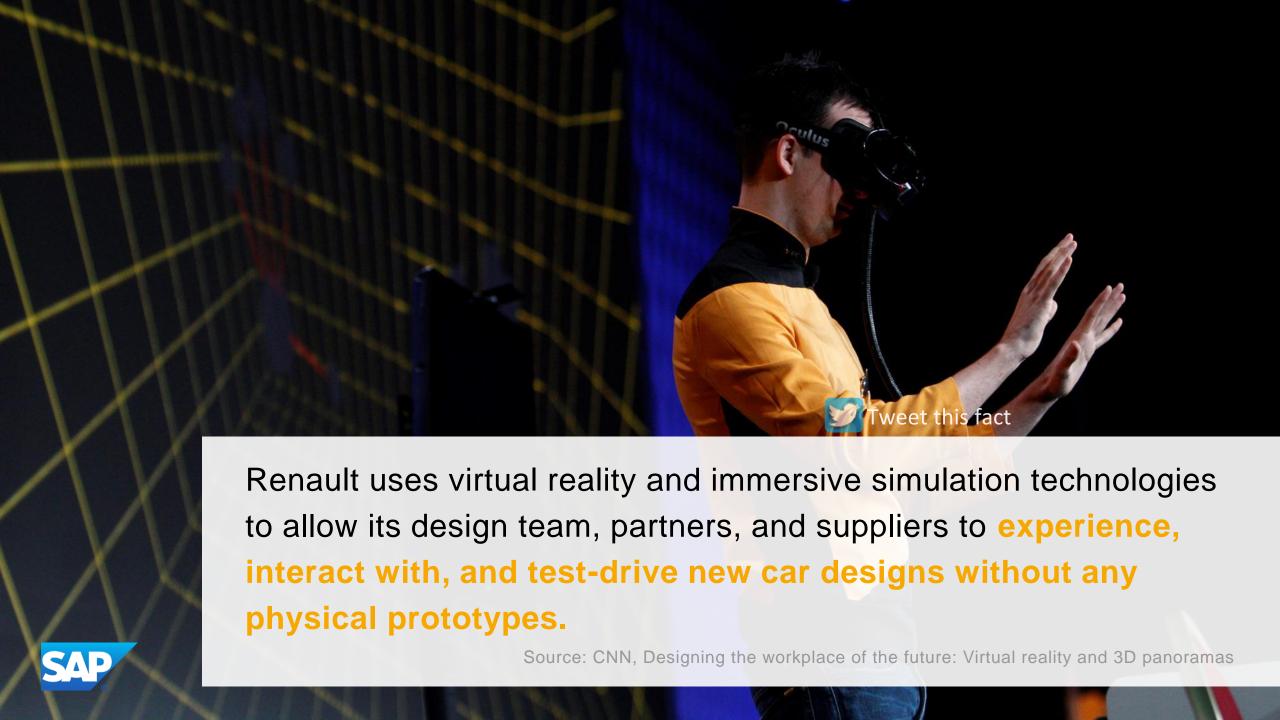




Source: Oxford Economics, Mind the Gap Infographic









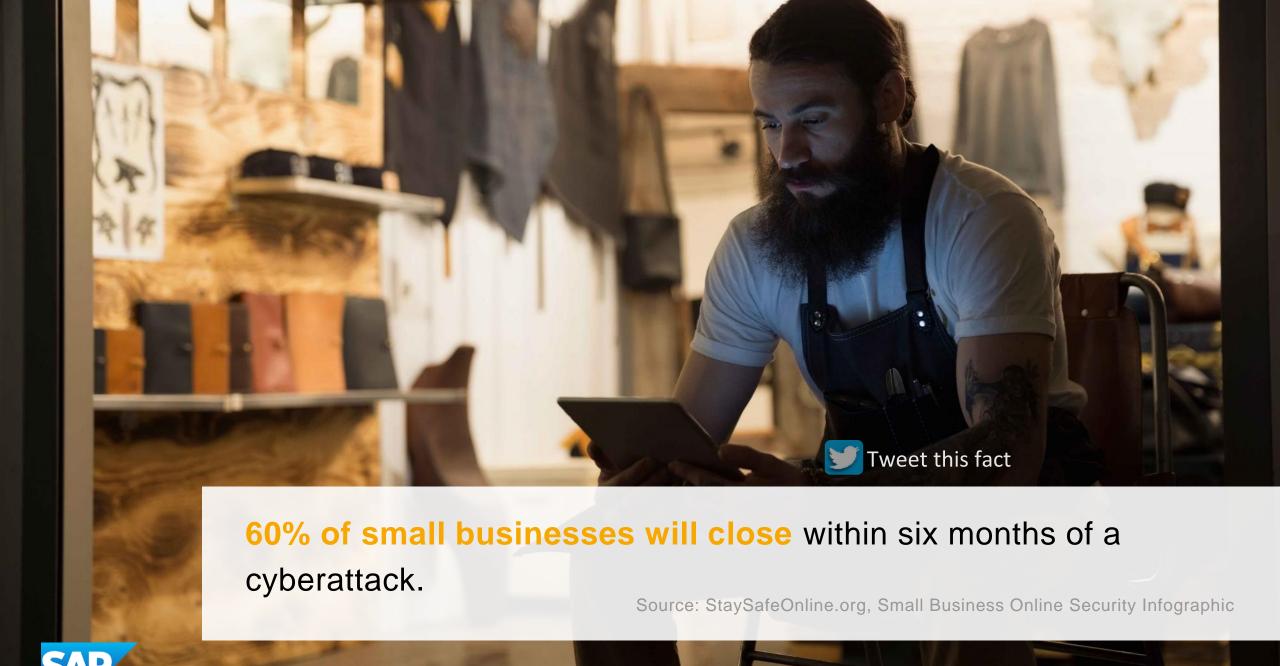




Technological advancement is outpacing security. If our digital economy is to thrive, our commitment to cybersecurity must match our commitment to innovation.

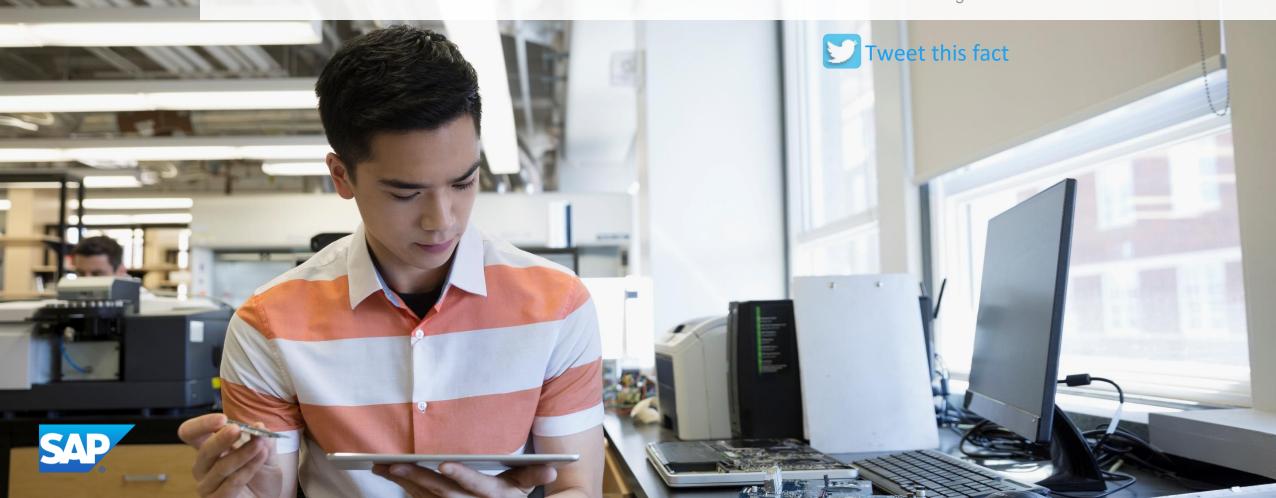
Source: Commission on Enhancing National Cybersecurity, Report on Securing and Growing the Digital Economy





By 2019, 75% of workers who use enterprise applications will have access to intelligent personal assistants to augment their skills and expertise.

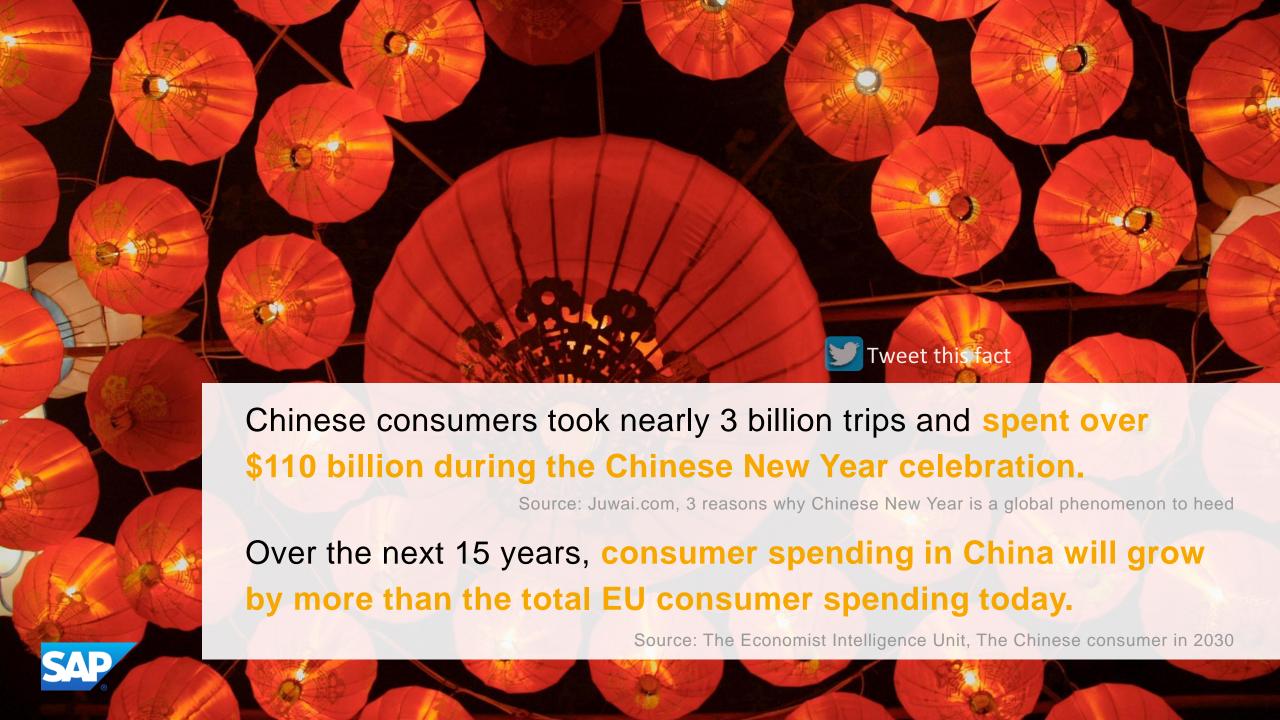
Source: IDC Research, Inc., IDC FutureScape: Worldwide Big Data, Business Analytics, and Cognitive Software 2017 Predictions





















Source: D!gitalist Magazine, Why Millennials Care About Purpose-Driven Business





platforms already have a market capitalization of \$2.6 trillion.

Source: Accenture, Accenture Technology Vision 2016

By 2020, over 80% of the G500 will be digital services suppliers through Industry Collaborative Cloud (ICC) platforms.

Source: IDC Research, Inc., IDC FutureScape: Worldwide IT Industry 2017 Predictions





replaced human workers.

Source: TechCrunch, Industrial robots will replace manufacturing jobs — and that's a good thing





There is a growing level of distrust: only 15% of people believe that society's institutional pillars (government, businesses, media) are working for the common person.

Source: Edelman, 2017 Edelman Trust Barometer

Leading up to the U.S. election, the top fake news stories on Facebook generated 20% more engagement than factual stories.

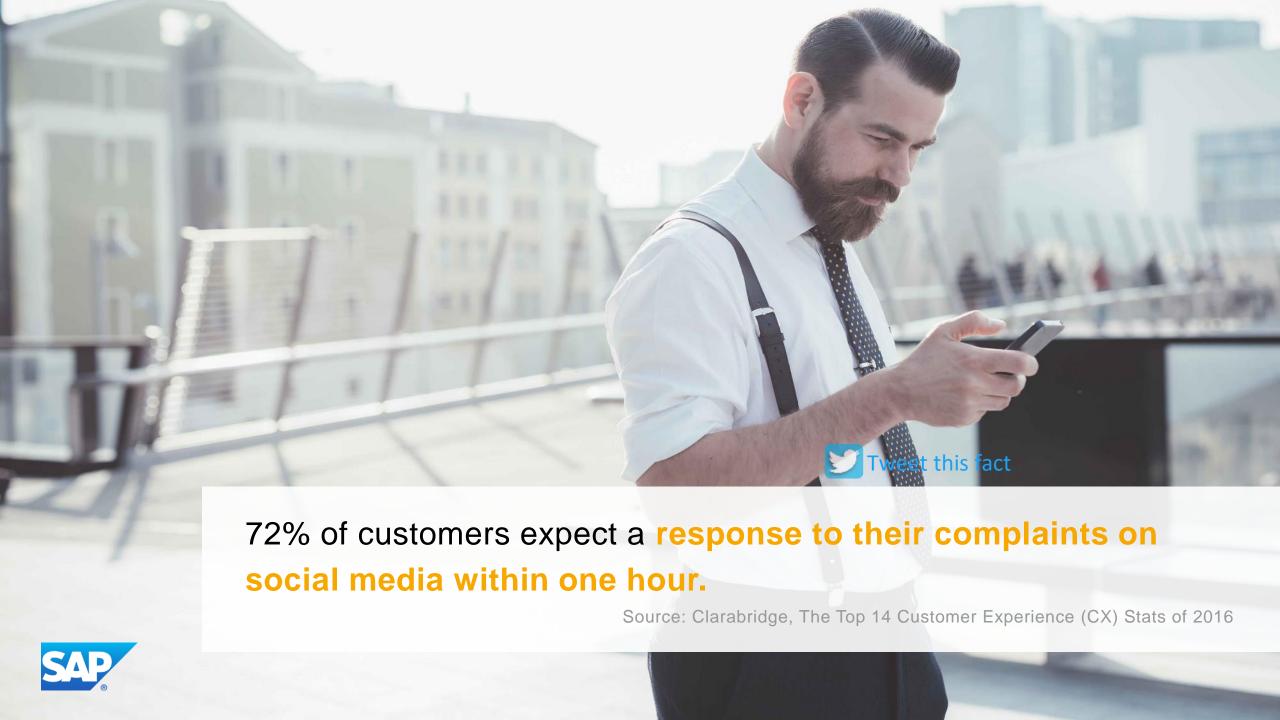


Source: BuzzFeed News, This Analysis Shows How Fake Election News Stories
Outperformed Real News On Facebook











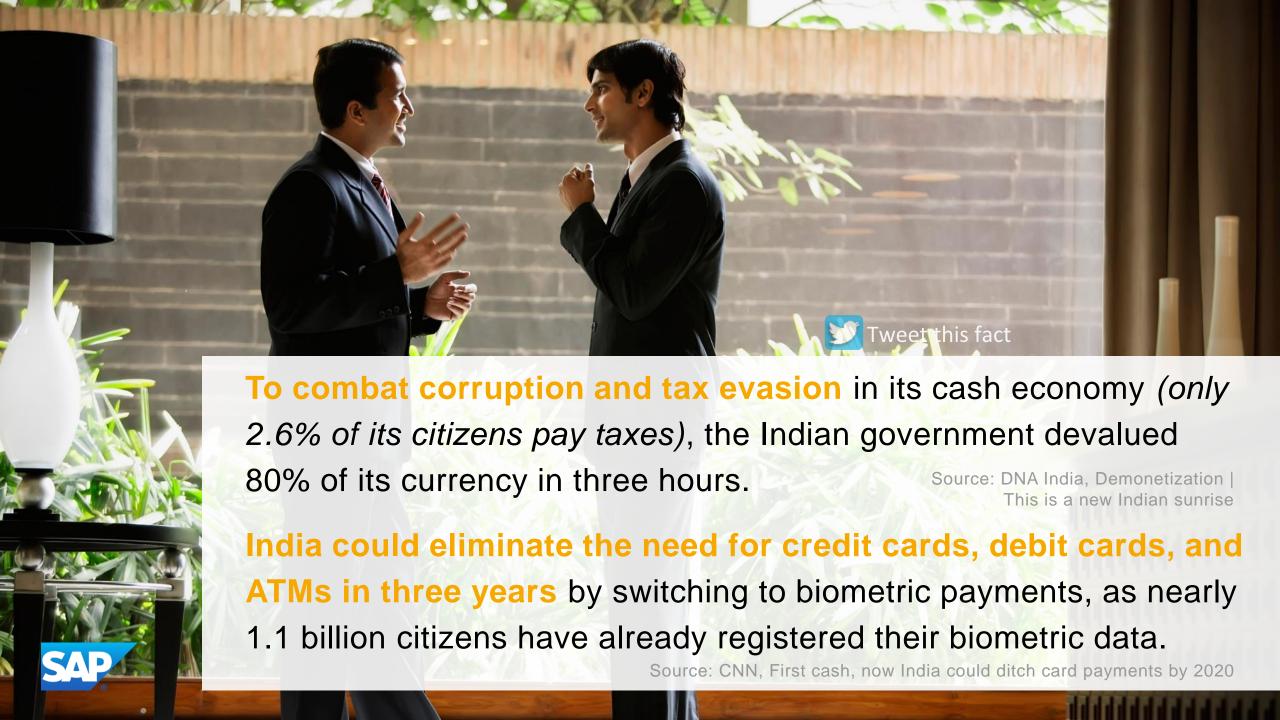




Bribery reduces global GDP by \$1.5 to \$2 trillion each year, as it drives suboptimal business decision making, corrupting economic performance.

Source: International Monetary Fund, Corruption: Costs and Mitigating Strategies

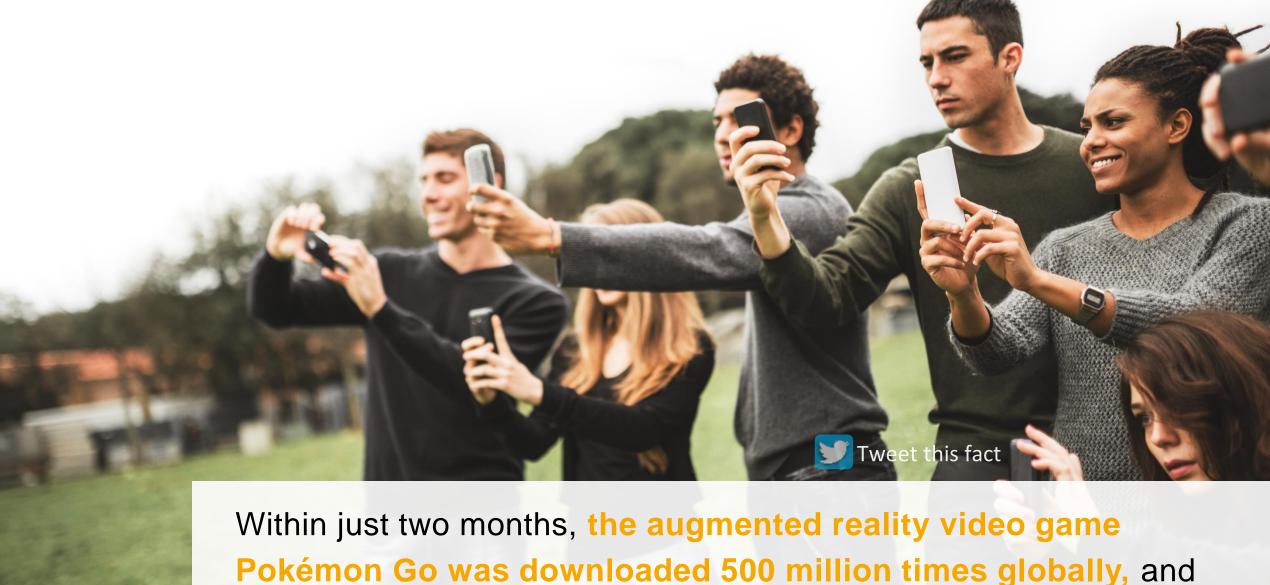






Africa is leapfrogging the developed world's traditional ban systems through fast adoption of mobile and Internet-based technology, and is poised to take advantage of the disruptive opportunity that blockchains offer.

Source: BitHub.Africa, The Blockchain Opportunity, How Crypto-currencies and Tokens could scale disruptive solutions across Africa



Pokémon Go was downloaded 500 million times globally, and after 90 days, the app had generated \$600 million in revenue.

Source: DMR, 75 Incredible Pokemon Go Statistics











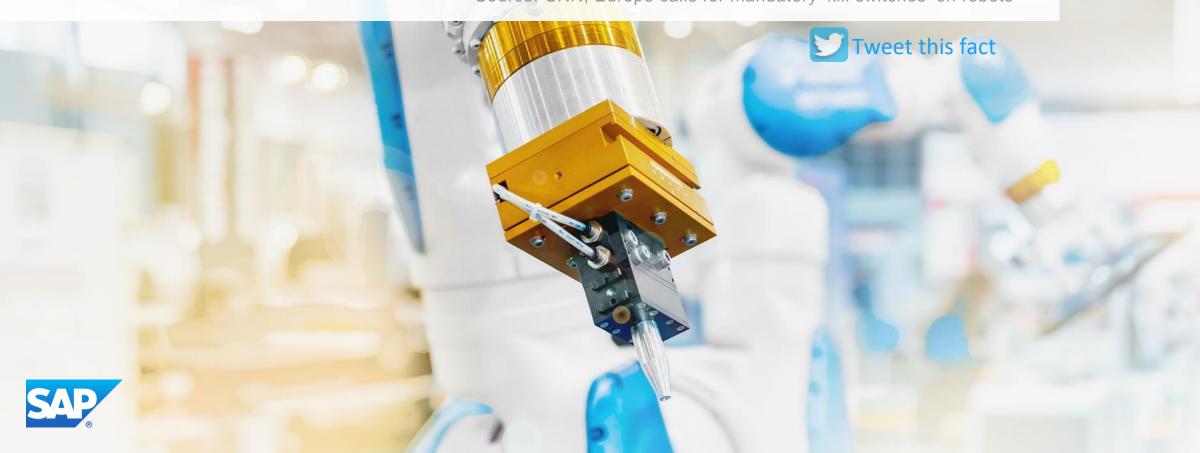
information about a driver's actual driving to assess actuarial risk.

Source: IHS Markit, Usage-Based insurance Expected to Grow to 142 Million Subscribers Globally by 2023, IHS Says



The European Union is proposing new laws that require robots to be equipped with emergency "kill switches" and to be programmed in accordance to Isaac Asimov's "laws of robotics," stipulating that robots must never harm a human.

Source: CNN, Europe calls for mandatory 'kill switches' on robots













Companies where women make up at least 15% of senior managers had more than 50% higher profitability than those where female representation was less than 10%.

Source: Credit Suisse Research Institute, The CS Gender 3000: The Reward for Change





world could add \$12 trillion to annual gross domestic product in 2025.

Source: McKinsey Global Institute, Realizing gender equality's \$12 trillion economic opportunity



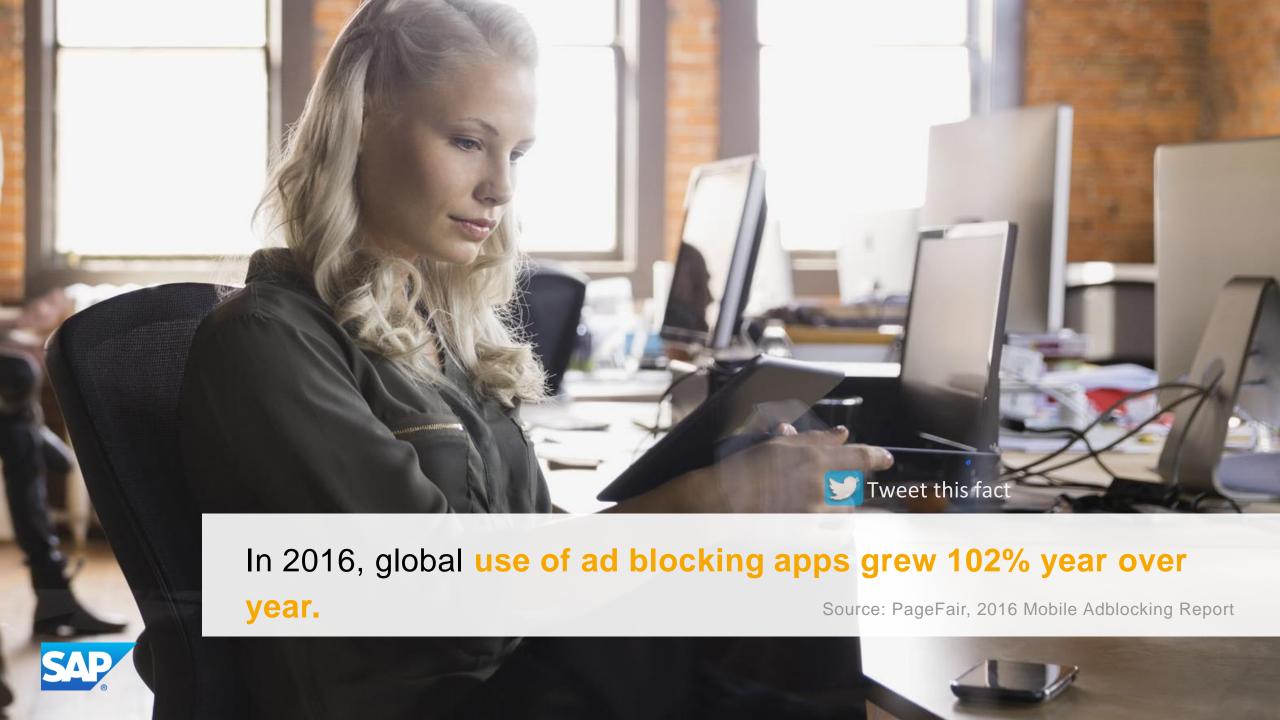


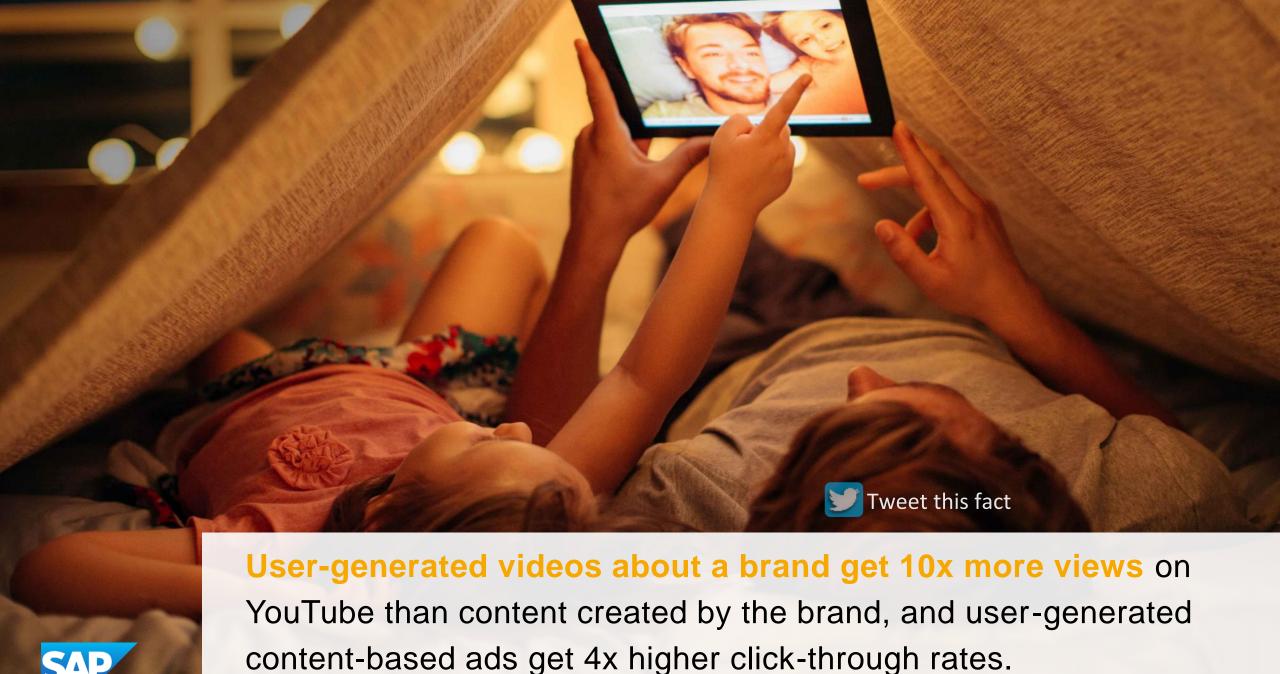


virtual environments with only millisecond latency, and whole new Big Data applications and services.

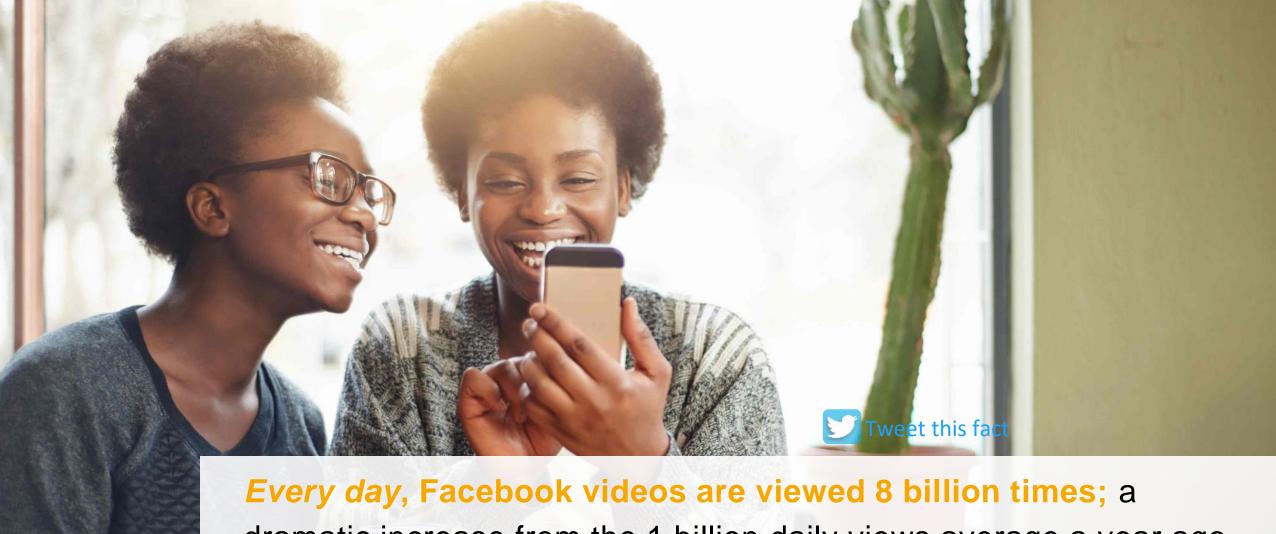
> Source: Canadian Wireless Trade Show, 2017 Predictions: Behind the scenes with 5G - 2017 lays groundwork for telecom revolution







Source: TINT, 38 Mind-Blowing Stats About User Generated Content



dramatic increase from the 1 billion daily views average a year ago.

Source: Doubleshot, Top 10: Video Marketing Trends 2016/2017

Each month, as many as 93% of all Internet-connected Millennials

visit YouTube.

Source: GlobalWebIndex, 93% of Millennials Visiting YouTube









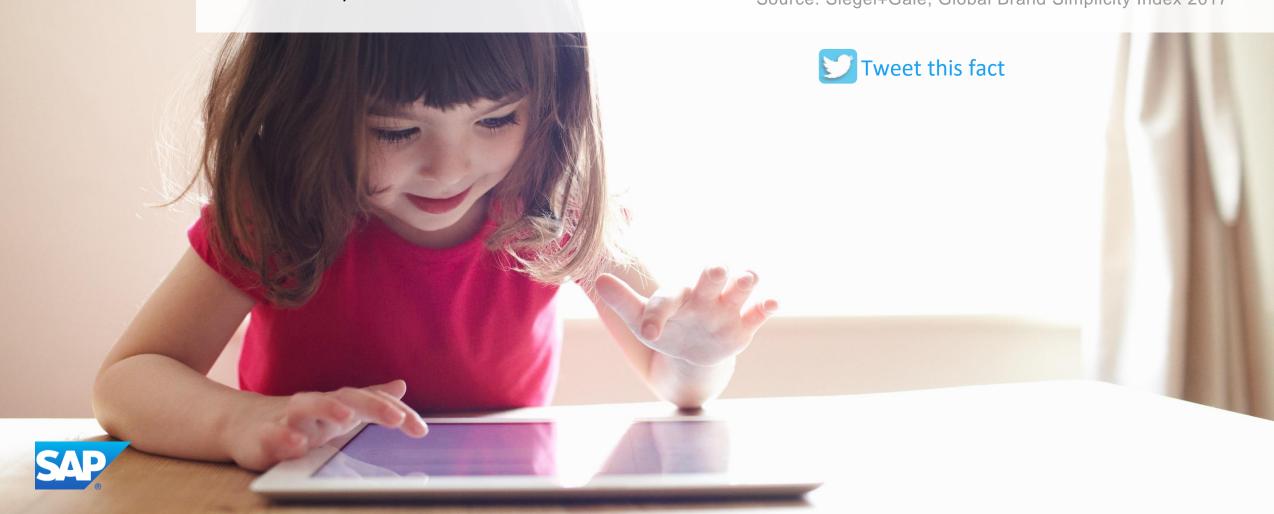
80.7% of executives characterize their Big Data investments as successful, while only 1.6% deemed them failures. In spite of the successes, executives see lingering cultural barriers hindering full adoption and value realization.



Source: New Vantage Partners, Big Data Executive Survey 2017

Since 2009, a stock portfolio comprising the brands that provide the simplest customer experiences outperformed the major indexes. The *Simplicity portfolio grew* +433%, S&P +135%, DAX +116%, FTSE +52%.

Source: Siegel+Gale, Global Brand Simplicity Index 2017





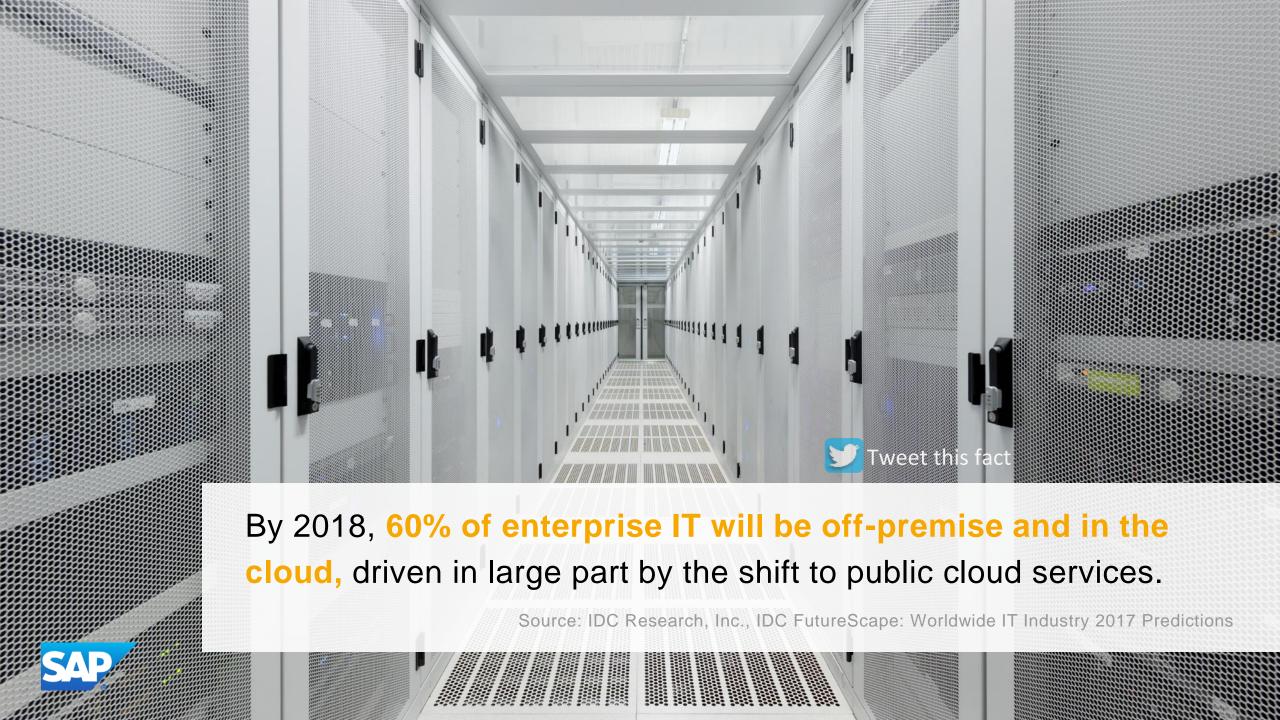
By 2030, the largest company on the Internet is going to be an education-based company, with smart bot instructors able to personalize lessons for every individual student.

Source: South China Morning Post, A top futurist predicts the largest internet company of 2030 will be an online school

















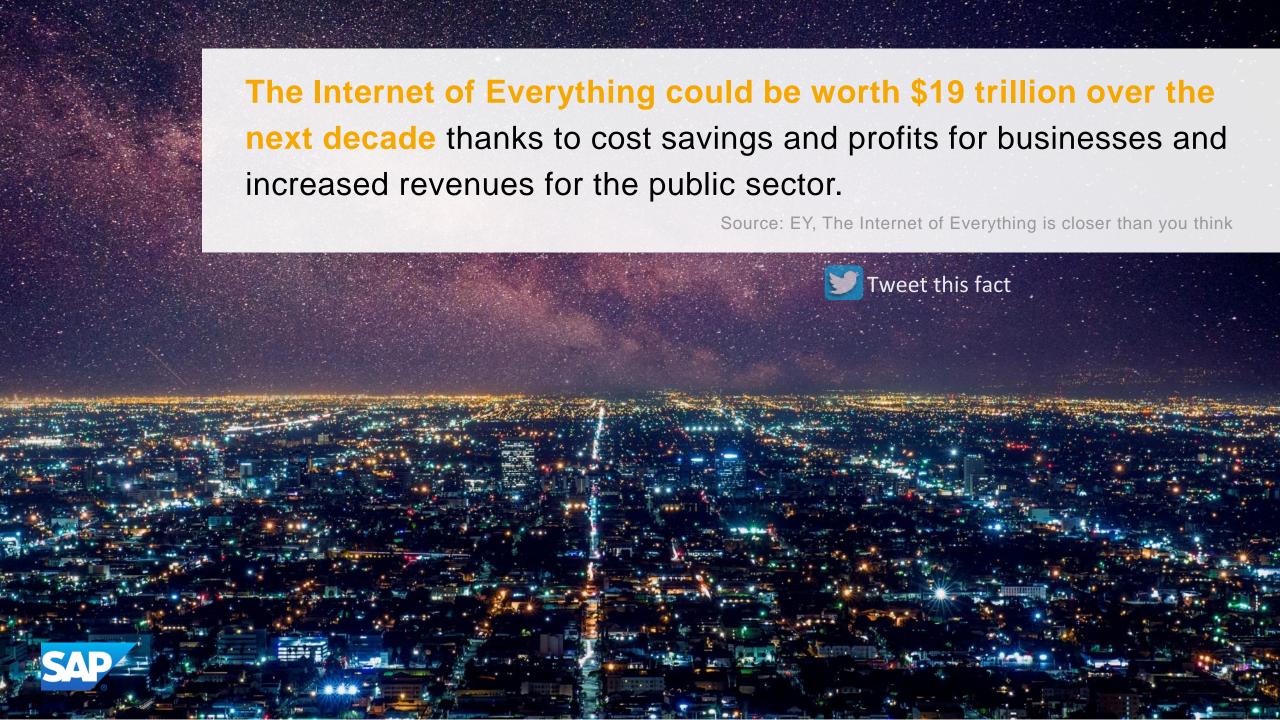
88% of U.S. consumers say free shipping makes them more likely to shop online, and 79% would select drones as a delivery option if it meant they could receive packages within an hour.

Source: Walker Sands Communications, Reinventing Retail: What Businesses Need to Know for 2016 Whitepaper

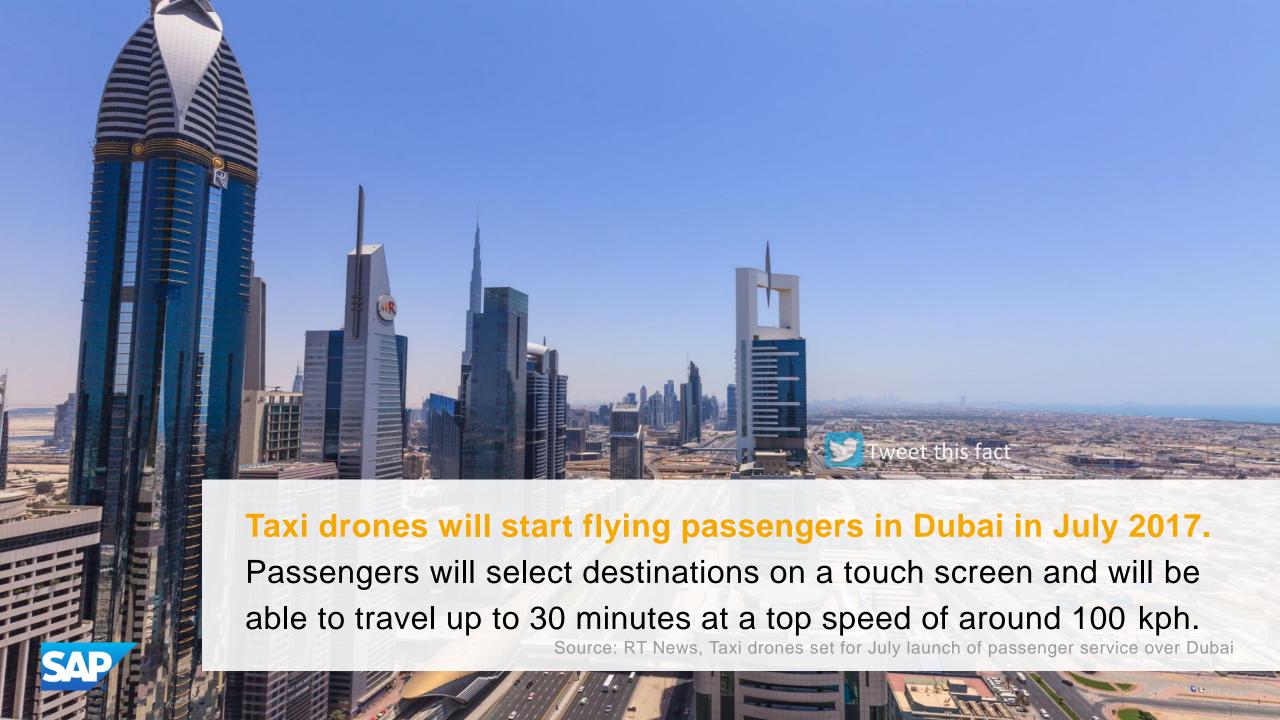
















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